

APPROVED CAPTIVE MANAGEMENT FIRMS

Apetrop USA, Inc.

649 Spencer Hollow Road
 Springfield, VT 05156
 ATTN: Anna E. Petropoulos (Tel: 802-380-9424)
 Email: anna@apetropinc.com
 Website: www.apetropinc.com

Advantage Insurance Management (USA) LLC

27 Main Street
 Burlington, VT 05401
 ATTN: Christina Kindstedt (Tel: 802-578-3342)
 Email: c.kindstedt@aihusa.com
 Website: www.aihusa.com/

AIG Insurance Management Services, Inc.

P.O. Box 1687 (30 Main Street, Suite 330)
 Burlington, VT 05402-1687
 ATTN: Robert M. Gagliardi (Tel: 802-658-9405)
 Email: robert.gagliardi@AIG.com
 Website: www.aig.com/captives

Amethyst Captive Insurance Solutions, Inc.

126 College Street, Suite 300
 Burlington, VT 05401
 ATTN: James Girardin (Tel: 802-735-1677)
 Email: jgirardin@acisvt.com
 Website: www.acisvt.com

Aon Insurance Managers (USA) Inc.

100 Bank Street, Suite 630
 Burlington, VT 05401-4477
 ATTN: Nancy Gray (Tel: 802-862-4400)
 Email: nancy.gray@aon.com
 Website: www.aon.com/captives/vermont

Artex Risk Solutions, Inc.

140 Kennedy Drive, Ste 101
 South Burlington, VT 05403
 ATTN: Mary Desranleau (Tel: 802-922-9457)
 Email: mary_desranleau@artextrisk.com
 Website: www.artextrisk.com

AVID Management Solutions LLC

P.O. Box 158
 East Montpelier, VT 05651
 ATTN: Daniel George (Tel: 833-998-2500 x 700)
 Email: dangeorge@avidsolutionsllc.com
 Website: www.AVIDSolutionsllc.com

Beecher Carlson Insurance Services LLC (Brown & Brown)

156 College Street, Suite 301
 Burlington, VT 05401
 ATTN: Mat Robinson (Tel: 802-658-1322)
 Email: mat.robinson@bbrown.com
 Website: www.bbrown.com

Caitlin Morgan Captive Management, LLC

P.O. Box 261 (*Courier deliveries: 14 Ironwood Lane*)
 Swanton, VT 05488
 ATTN: Dustin Partlow (Tel: 802-782-1364)
 Email: dpartlow@cmcaptives.com
 Website: www.cmcaptives.com

Davies Captive Management (formerly Quest)

135 Allen Brook Lane, Suite 101
 Williston, VT 05495
 ATTN: Jeffrey Kenneson (Tel: 802-578-5755)
 Email: jeff.kenneson@davies-group.com
 Website: www.davies-group.com

Global Insurance Management & Consulting LLC

P. O. Box 137
 Fairfax, VT 05454
 ATTN: Stephen Brown (Tel: 802-238-9624)
 Email: steve.brown@globalinsmgt.com
 Website: N/A

Hylant Global Captive Solutions

1410 Route 22A
 Vergennes, VT 05491
 ATTN: Monica Birchmore (Tel: 419-724-8704)
 Email: Monica.Birchmore@hylant.com
 Website: www.hylantglobalcaptive-solutions.com



<https://dfr.vermont.gov/industry/captive-insurance>

APPROVED CAPTIVE MANAGEMENT FIRMS

Intuitive Captive Solutions LLC

145 Pine Haven Shores Road, Suite 1000-C
Shelburne, VT 05482
ATTN: Rick Eldridge (Tel: 720-431-7112)
Email: reldridge@intuitivecompanies.com
Website: www.intuitivecaptivesolutions.com

KeyState Captive Management, LLC

P.O. Box 8367 (*Courier deliveries: 30 Main St, Ste 355*)
Burlington, VT 05402-8367
ATTN: David Guerino (Tel: 802-316-4333)
Email: dguerino@key-state.com
Website: www.key-state.com/captive-management.aspx

Liberty Mutual Management (Vermont) LLC

28 Walnut Street, Ste 210
Williston, VT 05495
ATTN: Darran Reitze (Tel: 441-279-7930)
Email: darran.reitze@libertybermuda.com
Website: www.business.libertymutualgroup.com

Marsh Management Services Inc.

463 Mountain View Dr, Ste 301, 3rd Fl
Colchester, VT 05446
ATTN: Chris A. Varin (Tel: 802-864-5599)
Email: chris.a.varin@marsh.com
Website: www.marshcaptivesolutions.com

NFP Management (Vermont) Corp.

620 Hinesburg Road
South Burlington, VT 05403
ATTN: Jonathan McKenzie (Tel: 802/651-3300)
Email: jonathan.mckenzie@nfp.com
Website: www.nfp.com

Premier Insurance Management Services, Inc.

150 Dorset Street, PMB #238
So. Burlington, VT 05403
ATTN: Kathryn M. Boucher (Tel: 802-863-4400)
Email: kathryn_boucher@premierinc.com
Website: www.premierinc.com

Risk Partners, Inc.

P.O. Box 898 (*Courier deliveries: 80 Smugglers Rd*)
Newport, VT 05855
ATTN: Anita Perkins (Tel: 888-ALT-RISK)
Email: Vermontcaptives@riskpartners.com
Website: www.riskpartners.com

Risk Services-Vermont

58 East View Lane, Ste 2
Barre, VT 05641
ATTN: Steve Bevins (Tel: 802-479-7802)
Email: sbevins@pboa.com
Website: www.riskservcos.com

Specialty Captive Group, a division of Specialty Program Group, LLC

302 Mountain View Drive, Suite 300
Colchester, VT 05446
ATTN: Evan Muffly (Tel: 412-992-2810)
Email: evan.muffly@specialtycaptivegroup.com
Website: www.specialtyprogramgroup.com

Strategic Risk Solutions (Vermont) Ltd.

159 Bank Street, Fourth Floor
Burlington, VT 05401
ATTN: Dave Tatlock (Tel: 802-860-1958)
Email: dave.tatlock@strategicrisks.com
Website: www.strategicrisks.com

Willis Towers Watson Management (VT), Ltd.

100 Bank Street, Suite 500
Burlington, VT 05401-8440
ATTN: Jason Palmer (Tel: 802-658-9466)
Email: jason.palmer@wtwco.com
Website: www.willis.com/client_solutions/services/captives