

REPORT OF THE TRUST DEPARTMENT

OF \_\_\_\_\_  
(Name of Financial Institution)

\_\_\_\_\_  
(Address)

at the close of business on December 31, 20\_\_.

(000 Omitted)

TRUST ASSETS

Investments (including those related to Corporate Bond Activities):

|                                  |          |
|----------------------------------|----------|
| Bonds                            | \$ _____ |
| Stocks                           | _____    |
| Real Estate Mortgages            | _____    |
| Real Estate                      | _____    |
| Common or Associated Trust Units | _____    |
| Miscellaneous                    | _____    |

Savings and Time Deposits

|             |       |
|-------------|-------|
| Own Bank    | _____ |
| Other Banks | _____ |

Demand Deposits

|             |       |
|-------------|-------|
| Own Bank    | _____ |
| Other Banks | _____ |

Advances or Overdrafts \_\_\_\_\_

Other (describe) \_\_\_\_\_

TOTAL \$ \_\_\_\_\_

TRUST LIABILITIES

Court Trusts (Number of Accounts \_\_\_\_\_) \$ \_\_\_\_\_  
Personal Trusts (Number of Accounts \_\_\_\_\_) \_\_\_\_\_  
Agency, custodian, escrow,  
safekeeping and other  
similar accounts (Number \_\_\_\_\_) \_\_\_\_\_  
Corporate Trusts  
(including Corporate  
Bond activities) (Number \_\_\_\_\_) \_\_\_\_\_  
  
All Employee Fiduciary  
Accounts (Number \_\_\_\_\_) \_\_\_\_\_  
Advances from Commercial  
Department \_\_\_\_\_  
Other (describe) \_\_\_\_\_  
  
TOTAL \$ \_\_\_\_\_

Note: Complete supporting schedules on page T-3 if the foregoing includes Associated or Common Trust Funds, and Corporate Trusts.

I, \_\_\_\_\_, \_\_\_\_\_,  
Name of Officer Title  
of the above-named bank do hereby certify that the foregoing is a true and correct statement, to the best of my knowledge and belief.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Trust Officer

(Complete this page only if amounts of such trusts are included on page T-1 or T-2.)

ASSOCIATED OR COMMON TRUST FUNDS

ASSETS

|                             |          |
|-----------------------------|----------|
| Bonds                       | \$ _____ |
| Stocks                      | _____    |
| Real Estate Mortgages       | _____    |
| Time Deposits-Own Bank      | _____    |
| Time Deposits-Other Banks   | _____    |
| Demand Deposits-Own Banks   | _____    |
| Demand Deposits-Other Banks | _____    |
| Other (describe) _____      | _____    |
|                             | \$ _____ |

LIABILITIES

|  |          |
|--|----------|
| _____ units held in various fiduciary accounts | \$ _____ |
| Profit or Loss                                 | _____    |
| Undistributed Income                           | _____    |
| Other (describe)                               | _____    |
|  | \$ _____ |

CORPORATE TRUSTS

ASSETS

|                       |          |
|-----------------------|----------|
| Demand Deposits       | \$ _____ |
| Time Deposits         | _____    |
| Securities (describe) | _____    |
|                       | \$ _____ |

LIABILITIES

|                  |          |
|------------------|----------|
| Paying Agent     | \$ _____ |
| Disbursing Agent | _____    |
| Other _____      | _____    |
|                  | \$ _____ |